Smart Thermostat

Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Jefferson County Public Utility District

Instructions: Complete this form and submit it to the PUD. Please include invoice/receipt for device and installation if work was performed by a professional HVAC technician.

HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Home Type ☐ Single Family ☐ Manufactured Home ☐ Multifamily ☐ Existing ☐ New Construction

EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	☐ Electric Forced Air Furnace ☐ Air or Water Source Heat Pump	☐ Electric Forced Air Furnace ☐ Air or Water Source Heat Pump
Previous Thermostat Type (If previous thermostat contains mercury, contact your local waste management or www.thermostat-recycle.org for disposal locations.)	☐ Programmable ☐ Manual ☐ Other _____	☐ Programmable ☐ Manual ☐ Other _____

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Thermostat serial number		
Who installed the thermostat?	☐ Homeowner ☐ Contractor or Utility	☐ Homeowner ☐ Contractor or Utility
The thermostat is on the BPA Qualified Products List available at: https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*
Thermostat settings reflect the local geographic area where it has been installed.	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*
Occupancy detection has been set "ON" Reference program Qualified Product List for information on how to properly set occupancy detection.	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*
If thermostat controls a heat pump, thermostat has been programmed to control a heat pump. Reference program Qualified Product List for information on how to properly set auxiliary heat control.	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*	☐ Yes ☐ No (*If "No", project is not eligible for incentives)*

INSTALLER INFORMATION

Homeowner, Utility Representative or HVAC Contractor/Company	
By signing this form, I confirm that the above information is correct to the best of my knowledge.	
Installer Signature	Date